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|  APTUS APTUS VALUE HOUSING FINANCE INDIA LIMITED INITIAL PUBLIC OFFER - NR | Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent | | | | | | | | | | | | Bid cum Application Form No. | | | | | | | | |
| | PAN of Sole / First Bidder | | | | | | | | | | | | | | | | | | | | |
| DPID / CLID | | | | | | | | | | | | | | | | | | | | | |
| Amount blocked (₹ in figures) | | | | | | | | | | | | ASBA Bank A/c No./UPI ID | | | | Stamp & Signature of SCSB Branch | | | | | |
| Bank Name & Branch | | | | | | | | | | | | | | | | | | | | | |
| Received from Mr./Ms./M/s. _____ | | | | | | | | | | | | | | | | | | | | | |
| Telephone / Mobile | | | | | | | | Email | | | | | | | | | | | | | |

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|---|--|----------|----------|----------|--|--|
| APTUS VALUE HOUSING FINANCE INDIA LIMITED-INITIAL PUBLIC OFFER-NR | | Option 1 | Option 2 | Option 3 | Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent | Name of Sole / First Bidder |
| | No. of Equity Shares | | | | | |
| | Bid Price | | | | | |
| | Amount Blocked (₹ in figures) | | | | | |
| | ASBA Bank A/c No./UPI ID _____ Bank Name & Branch _____ | | | | | |
| Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected. | | | | | APTUS VALUE HOUSING FINANCE INDIA LIMITED | |

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold. And Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of RHP filed with the Registrar of Companies Tamil Nadu at Chennai (the "RoC") (if I am/we are in India) or the preliminary international warrant dated August 2, 2021 together with the RHP (the "Preliminary Offering Memorandum") (if I am/we are outside India), General Information Document for Investing in Public Offers ("GID") and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Offer up to my/our Bids for maximum number of Equity Shares at or above the Offer Price, to be discovered through the Book Building Process. I/we hereby confirm that I am/we are eligible person(s) to invest in the Offer in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SC/ SB or the bank account linked with the UPI ID (in case of Retail Individual Bidders using the UPI Mechanism) as mentioned in the Bid Cum Application Form, as the case may be. I/we agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP, Preliminary Offering Memorandum, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/we undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/we acknowledge that in case of QIB Bidders, only (i) the SC/ SBs (for Bids other than the Bids by Anchor Investors) and (ii) the Book Running Lead Managers (the "BRLMs") and their affiliated Syndicate Member (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/we authorise the Company to make the necessary changes in this Bid Cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of this Offer. I/we confirm that I/we have read the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India) and that my/our investment decision is not based solely on the RHP or the Preliminary Offering Memorandum, as applicable, but is based on independent verification of these documents and external advice.

I/WE CONFIRM THAT: EITHER I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am/we are Indian national(s) resident in India and I am/we are applying for the said Equity Shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO account on non-repatriation basis. I/we represent, warrant, acknowledge and agree with the Company and the BRLMs as follows: (A) I/we have received a copy of the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India) and have read it and our investment decision is not based solely on the RHP or the Preliminary Offering Memorandum, as applicable but on independent verification and external advice; (B) I/we have read and agree to the representations, warranties, acknowledgements and agreements contained in the section entitled "Offer Procedure" and either (1) the sections "Terms of the Offer" and "Other Regulatory and Statutory Disclosures" of the RHP (if I am/we are in India); or (2) the sections "Restrictions" and "Transfer Restrictions" of the Preliminary Offering Memorandum, if I am/we are outside India. I/we and any customer we represent or the accounts on whose behalf we are purchasing the Equity Shares confirm that I am/we are, or at any time after the Equity Shares are purchased, will be, the beneficial owner of such Equity Shares. I/we and any person I/we represent or the accounts on whose behalf I/we are purchasing the Equity Shares confirm that (A) I/we understand that the Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws, and (B) I/we are not an affiliate of the Company or a person acting on behalf of such affiliate. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold. And Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/we confirm that I/we and any person I/we represent or the accounts on whose behalf or benefit I/we are purchasing the Equity Shares (A) are either (1) outside and are purchasing the Equity Shares in an "offshore transaction" in reliance on Regulation S under the Securities Act ("Regulation S") or are (2) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act; and the applicable laws of the jurisdiction where those offers and sales occur. (B) agree to the terms and conditions in (1) this Application Form and (2) the RHP, if I am/we are in India, or the Preliminary Offering Memorandum, if I am/we are outside India; (C) if I am/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgements and agreements on behalf of each such account.

I am/we and any person I/we represent or the accounts on whose behalf I/we are purchasing the Equity Shares (A) understand that the Equity Shares are being offered in a transaction not involving any public offering in the United States, and (B) understand that the Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, or (ii) outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold. And Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. This Bid cum Application Form is being issued to you on basis that you (i) agree to abide by (1) this Bid cum Application Form and (2) the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India), together with the terms and conditions contained therein.

FOR QIB BIDDERS: I/we confirm that the Bid size/maximum Equity Shares applied for by me/us do not exceed the relevant regulatory approvals/limits. I am/we are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

Further: (1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP, I/we authorise (a) the members of the Syndicate in Specified Locations only or the Registered Brokers (at Broker Centres) or the SC/ SBs (at Designated SC/ SBs Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Offer, including uploading my/our Bid, blocking/unblocking of funds in the bank account of the applicant maintained with the SC/ SB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Offer or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Offer or Sponsor Bank, as the case may be, to issue instruction to the SC/ SBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment; (2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SC/ SB/ Registrar to the Offer shall reject the application and (3) I/we hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SC/ SBs (at Designated SC/ SBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/we hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / Registrar to the Offer for collecting, storing and usage validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SC/ SBs.

I/we acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Offer. I am/we are not an OCB. For further details, see "Offer Procedure" and "Restrictions on Foreign Ownership of Indian Securities" on page 361 and page 377, respectively of the RHP.

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

- Name of sole / First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an "indication to make an Offer" during the Bid Offer period by a Bidder and not "an Offer".
- The First Bidder, should mention his / her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Offer or RTAs/CDPs or the SC/ SBs nor the Company nor the Individual Promoter Selling Shareholder and the Investor Selling Shareholders shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The face value of Equity Shares is ₹ 2 each. The Price Band and minimum Bid Lot size, have been decided by the Company, Individual Promoter Selling Shareholder and the Investor Selling Shareholders in consultation with the BRLMs and will be advertised in all editions of English national daily newspaper, The Financial Express, all editions of Hindi national daily newspaper, Jansatta and the Chennai edition of the Tamil daily newspaper Makkal Kural (Tamil being the regional language of Tamil Nadu, where our Registered Office is located) each with wide circulation, at least two (2) Working Days prior to the Bid Offer Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and have been made available to the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" for the purpose of uploading on their websites in accordance with SEBI ICDR Regulations. In case of revision of the Price Band, the Bid Offer Period will be extended for at least three (3) additional Working Days after revision of Price Band subject to the Bid Offer Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band and the revised Bid Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the websites of the BRLMs and on the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.
- Maximum and Minimum Bid Size:** In case of Retail Individual Bidders, such number of Equity Shares in multiples of the minimum Bid Lot such that the Bid Amount does not exceed ₹ 200,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Offer Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 200,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP or Preliminary Offering Memorandum. If you are in the United States or a U.S. person then the Bid Amount must be at least \$ 250,000 or equivalent amount in Indian Rupees.
- Please tick Category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRI Bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SC/ SB to confirm or accept the UPI Mandate Request (in case of RIBs Bidding through UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding centers. In accordance with applicable law and UPI Circulars, Bidders to please ensure that SC/ SB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c. are liable to be rejected.
 - QIBs and Non-Institutional Bidders cannot use UPI Mechanism to apply.
 - For Retail Individual Bidders applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Offers.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Bidders Bidding using the UPI Mechanism may apply through the SC/ SBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebweb/otherOtherAction.do?doRecognisedPr=yes&intmid=40>) and (<https://www.sebi.gov.in/sebweb/otherOtherAction.do?doRecognisedPr=yes&intmid=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to ensure with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 361 of the RHP.
- Only the First Bidder is required to sign the Bid cum Application Form / Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SC/ SBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected.
You may send the RHP (if you are in India) or the Preliminary Offering Memorandum and the Final Offering Memorandum (if you are outside India) either in physical form or electronic form or both. You shall not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanies in them.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act, or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act), pursuant to Section 4(a) of the U.S. Securities Act.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLMs and the Stock Exchanges.

TEAR HERE

| | COMPANY CONTACT DETAILS | REGISTRAR TO THE OFFER CONTACT DETAILS |
|--|---|--|
| <ul style="list-style-type: none">In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer.In case of Bids submitted to the SC/ SBs, the Bidders should contact the relevant SC/ SB.In case of queries related to upload of Bids submitted to the relevant members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.For UPI related queries, investors can contact NPCI at the toll free number:- 18001201740 and Mail Id:- ipo.upi@npci.org.in. | APTUS VALUE HOUSING FINANCE INDIA LIMITED Registered Office and Corporate Office: No. 8B, Doshi Towers, 8 th Floor, No: 205, Poonamallee High Road, Kilpauk, Chennai 600 010, Tamil Nadu, India Telephone: +91 44 4565 0000 Contact person: Sanin Panicker, Company Secretary and Compliance Officer E-mail: cs@aptusindia.com; Website: www.aptusindia.com Corporate Identity Number: U65922TN2009PLC073881 | KFIN TECHNOLOGIES PRIVATE LIMITED (Formerly known as Karvy Finance Private Limited) Selenium, Tower B, Plot No. - 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangarcddi 500 032 , Telangana, India; Tel: +91 40 6716 2222 E-mail: aptus.ipo@kfinetech.com; Website: www.kfinetech.com Investor grievance e-mail: einward.ris@kfinetech.com Contact person: M. Murali Krishna SEBI Registration Number: INR0000000221 |

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

This is an abridged prospectus containing salient features of the red herring prospectus dated August 2, 2021 read together with the corrigendum to the Red Herring Prospectus - Notice to Investors dated August 4, 2021 (together, the “RHP”). You are encouraged to read greater details available in the RHP. Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONG WITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

Please ensure that you have read the RHP, this abridged prospectus (“Abridged Prospectus”) and the general information document for investing in public offers (“GID”) undertaken through the Book Building Process before applying in the Offer (as defined below). The investors are advised to retain a copy of the RHP/Abridged Prospectus for their future reference. You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the Stock Exchanges (as defined below), Members of the Syndicate, Registered Brokers, Collecting Depository Participants (“CDPs”), Registrar to the Offer, Registrar and Share Transfer Agents (“RTAs”), Banker to the Offer, Investors’ Associations or Self-Certified Syndicate Banks (“SCSBs”). You may also download the RHP from the websites of the Securities and Exchange Board of India (“SEBI”) at www.sebi.gov.in, the Stock Exchanges where the Equity Shares (as defined below) are proposed to be listed, i.e., National Stock Exchange of India Limited (“NSE” or “Designated Stock Exchange”) and BSE Limited (“BSE and together with NSE, the “Stock Exchanges”) at www.nseindia.com and www.bseindia.com respectively and the Book Running Lead Managers (“BRLMs”) at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.edelweissfin.com and www.investmentbank.kotak.com.

This Abridged Prospectus may only be accessed by investors outside of India that have read the Preliminary Offering Memorandum of the Company dated August 2, 2021, a copy of which is available to eligible investors from the BRLMs.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) or any other applicable law of the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) to “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act; or (ii) outside the United States in “offshore transactions” in reliance on Regulation S under the U.S. Securities Act and pursuant to the applicable laws of the jurisdiction where those offers and sales occur. Prospective purchasers are hereby notified that the seller of the Equity Shares may be relying on Section 4(a) or other available exemptions from the registration requirements of the U.S. Securities Act.



APTUS VALUE HOUSING FINANCE INDIA LIMITED

Our Company was incorporated as Aptus Value Housing Finance India Limited at Chennai, Tamil Nadu as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 11, 2009, issued by the Registrar of Companies, Tamil Nadu at Chennai (then known as Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands) and commenced operations pursuant to a certificate for commencement of business dated June 25, 2010, issued by the Registrar of Companies, Tamil Nadu at Chennai (then known as Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands). For details, see “History and Certain Corporate Matters” beginning on page 185 of the RHP. Our Company is registered with the National Housing Bank (“NHB”) to carry out the business of a housing finance institution without accepting public deposits (certificate of registration no. 05.0084.10). For details, see “Government and Other Approvals” beginning on page 335 of the RHP.

Registered Office and Corporate Office: No. 8B, Doshi Towers, 8th Floor, No: 205, Poonamallee High Road, Kilpauk, Chennai 600 010, Tamil Nadu, India

Telephone: +91 44 4565 0000; **Contact person:** Sanin Panicker, Company Secretary and Compliance Officer

E-mail: cs@aptusindia.com; **Website:** www.aptusindia.com; **Corporate Identity Number:** U65922TN2009PLC073881

OUR PROMOTERS: M ANANDAN, PADMA ANANDAN AND WESTBRIDGE CROSSOVER FUND, LLC

OFFER DETAILS, LISTING AND PROCEDURE

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH (“EQUITY SHARES”) OF APTUS VALUE HOUSING FINANCE INDIA LIMITED (“COMPANY” OR “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING UP TO ₹ [●] MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,000 MILLION BY OUR COMPANY (“FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 64,590,695 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (“OFFERED SHARES”) BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 2,500,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY PADMA ANANDAN (“INDIVIDUAL PROMOTER SELLING SHAREHOLDER”), UP TO 19,762,495 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY ARAVALI INVESTMENT HOLDINGS, UP TO 28,379,135 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY JIH II, LLC, UP TO 9,997,855 EQUITY SHARES AGGREGATING UP TO ₹ [●] BY GHIOF MAURITIUS, UP TO 3,723,710 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY MADISON INDIA OPPORTUNITIES IV (ARAVALI INVESTMENT HOLDINGS, JIH II, LLC, GHIOF MAURITIUS AND MADISON INDIA OPPORTUNITIES IV COLLECTIVELY REFERRED TO AS THE “INVESTOR SELLING SHAREHOLDERS”), UP TO 125,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] BY KM MOHANDASS HUF*, UP TO 75,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY R UMASUTHAN** AND UP TO 27,500 EQUITY SHARES AGGREGATING UP TO ₹ [●] BY SAURABH VIJAY BHAT (KM MOHANDASS HUF, R UMASUTHAN AND SAURABH VIJAY BHAT, COLLECTIVELY REFERRED TO AS THE “OTHER SELLING SHAREHOLDERS”, AND ALONG WITH THE INDIVIDUAL PROMOTER SELLING SHAREHOLDER REFERRED TO AS THE “SELLING SHAREHOLDERS”) (“OFFER FOR SALE” AND TOGETHER WITH THE FRESH ISSUE, THE “OFFER”). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

* KANDHERI MUNUSWAMY MOHANDASS, THE KARTA OF KM MOHANDASS HUF AND THE REGISTERED OWNER OF THE EQUITY SHARES HELD BY KM MOHANDASS HUF, IS A NON-EXECUTIVE INDEPENDENT DIRECTOR ON OUR BOARD.

** R UMASUTHAN IS AN INDEPENDENT DIRECTOR ON THE BOARD OF DIRECTORS OF OUR SUBSIDIARY.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, the Individual Promoter Selling Shareholder and the Investor Selling Shareholders, in consultation with the BRLMs, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks (“SCSBs”), other Designated Intermediaries and the Sponsor Bank, as applicable.

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received ‘in-principle’ approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated June 9, 2021 and June 24, 2021, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be NSE.

PROCEDURE

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the GID from the BRLMs or download it from the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com or from the websites of the BRLMs at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.edelweissfin.com and www.investmentbank.kotak.com.

ELIGIBILITY FOR THE OFFER

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended read with Regulation 31 of the SEBI ICDR Regulations, through the Book Building Process and in compliance with Regulation 6(1) of the SEBI ICDR Regulations.

Whether the Company is compulsorily required to allot at least 75% of the Offer to Qualified Institutional Buyers – No

INDICATIVE TIMELINE

| | | | |
|--|--|--|--------------------------------------|
| BID/OFFER OPENS ON | Tuesday, August 10, 2021 ⁽¹⁾ | Initiation of refunds (if any, for Anchor Investors)/ unblocking of funds from ASBA Account | On or about Friday, August 20, 2021 |
| BID/OFFER CLOSES ON | Thursday, August 12, 2021 ⁽²⁾ | Credit of Equity Shares to demat accounts of Allottees | On or about Monday, August 23, 2021 |
| Finalisation of Basis of Allotment with the Designated Stock Exchange | On or about Wednesday, August 18, 2021 | Commencement of trading of the Equity Shares on the Stock Exchanges | On or about Tuesday, August 24, 2021 |

(1) Our Company, the Individual Promoter Selling Shareholder and the Investor Selling Shareholders may, in consultation with the BRLMs, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date.

(2) UPI mandate end time and date shall be at 12.00 pm on Friday, August 13, 2021.

* In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding four Working Days from the Bid/Offer Closing Date, the Bidder shall be compensated at a uniform rate of ₹ 100 per day for the entire duration of delay exceeding four Working Days from the Bid/Offer Closing Date by the intermediary responsible for causing such delay in unblocking. The BRLMs shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. Further, Bidders shall be entitled to compensation in the manner specified in the SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, as amended pursuant to SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, in case of delays in resolving investor grievances in relation to blocking/unblocking of funds.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and prospective investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Prospective investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, prospective investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the prospective investors is invited to "Risk Factors" beginning on page 25 of the RHP.

PRICE INFORMATION OF BRLMs

| Sr. No. | Issue Name | Name of merchant banker | +/- % change in closing price, [+/- % change in closing benchmark]- 30 th calendar days from listing | +/- % change in closing price, [+/- % change in closing benchmark]- 90 th calendar days from listing | +/- % change in closing price, [+/- % change in closing benchmark]- 180 th calendar days from listing |
|---------|---|-------------------------|---|---|--|
| 1 | Tatva Chintan Pharma Chem Limited | I-Sec | NA* | NA* | NA* |
| 2 | Zomato Limited | Kotak, Citi | NA* | NA* | NA* |
| 3 | G R Infraprojects Limited | I-Sec, Kotak | NA* | NA* | NA* |
| 4 | Clean Science and Technology Limited | Kotak | NA* | NA* | NA* |
| 5 | Dodla Dairy Limited | I-Sec | +44.94%, [-0.43%] | NA* | NA* |
| 6 | Krishna Institute of Medical Sciences Limited | Kotak | +48.10%, [-0.43%] | NA* | NA* |
| 7 | Shyam Metalics and Energy Limited | I-Sec | +40.95%, [+0.42%] | NA* | NA* |
| 8 | Sona BLW Precision Forgings Limited | Kotak | +45.45%, [+0.42%] | NA* | NA* |
| 9 | Powergrid Infrastructure Investment Trust | I-Sec, Edelweiss | +14.00%, [+7.64%] | NA* | NA* |
| 10 | Macrotech Developers Limited | I-Sec, Edelweiss, Kotak | +30.22%, [+5.21%] | +75.43%, [+10.89%] | NA* |
| 11 | Nazara Technologies Limited | I-Sec | +62.57%, [+0.13%] | +37.59%, [+6.84%] | NA* |
| 12 | Suryoday Small Finance Bank Limited | I-Sec | -18.38%, [-1.14%] | -26.87%, [+8.13%] | NA* |
| 13 | Kalyan Jewellers India Limited | I-Sec, Citi | -24.60%, [-1.14%] | -7.07%, [+8.13%] | NA* |
| 14 | Stove Kraft Limited | Edelweiss | +30.68%, [+0.09%] | +28.92%, [-2.05%] | NA* |
| 15 | Home First Finance Company India Limited | I-Sec, Kotak | +4.98%, [+1.97%] | -5.64%, [-1.05%] | +15.86%, [+6.58%] |
| 16 | Indigo Paints Limited | I-Sec, Edelweiss, Kotak | +75.72%, [+4.08%] | +55.40%, [-0.11%] | +74.84%, [+7.61%] |
| 17 | Burger King India Limited | Edelweiss, Kotak | +146.5%, [+7.41%] | +135.08%, [10.86%] | +168.25%, [+16.53%] |
| 18 | Gland Pharma Limited | Citi, Kotak | +48.43%, [+7.01%] | +57.27%, [+18.27%] | +104.17%, [+17.49%] |
| 19 | Equitas Small Finance Bank Limited | Edelweiss | +5.45%, [+12.34%] | +19.55%, [+16.84%] | +68.18%, [+25.38%] |
| 20 | Mazagon Dock Shipbuilders Limited | Edelweiss | +18.90%, [+5.87%] | +52.90%, [+20.25%] | +45.79%, [+24.34%] |
| 21 | UTI Asset Management Company Limited | I-Sec, Citi, Kotak | -10.43%, [+5.87%] | -0.60%, [+20.25%] | +5.81%, [+24.34%] |
| 22 | Polycab India Limited | Citi, Edelweiss, Kotak | +15.36%, [-5.35%] | +14.70%, [-1.99%] | +23.76%, [-4.09%] |

*Data not available

For further details, please refer to price information of past issues handled by BRLMs on pages 346 to 350 of the RHP.

BOOK RUNNING LEAD MANAGERS

| | |
|---|---|
| ICICI Securities Limited Tel: +91 22 2288 2460/ 70 E-mail: aptus.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com | Citigroup Global Markets India Private Limited Tel: +91 22 6175 9999 E-mail: aptus.ipo@citi.com Investor grievance e-mail: investors.cgmb@citi.com |
| Edelweiss Financial Services Limited Tel: +91 22 4009 4400 E-mail: aptus.ipo@edelweissfin.com Investor grievance e-mail: customerservice.mb@edelweissfin.com | Kotak Mahindra Capital Company Limited Tel: +91 22 4336 0000 E-mail: aptus.ipo@kotak.com Investor grievance e-mail: kmccredressal@kotak.com |

| | |
|--|---|
| Name of Syndicate Member: | Edelweiss Securities Limited and Kotak Securities Limited |
| Registrar to the Offer: | KFin Technologies Private Limited (Formerly known as Karvy Fintech Private Limited) Tel: +91 40 6716 2222; E-mail: aptus.ipo@kfintech.com; Investor grievance e-mail: einward.ris@kfintech.com |
| Statutory Auditor: | S.R. Batliboi & Associates LLP, Chartered Accountants |
| Name of Credit Rating Agency and grading obtained, Debenture Trustee | Not Applicable |
| Self Certified Syndicate Banks: | <p>The list of SCSBs notified by SEBI for the ASBA process is available at http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes, or at such other website as may be prescribed by SEBI from time to time. A list of the Designated SCSB Branches with which an ASBA Bidder (other than a RIB using the UPI Mechanism), not bidding through Syndicate/Sub Syndicate or through a Registered Broker, RTA or CDP may submit the Bid cum Application Forms, is available at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34, or at such other websites as may be prescribed by SEBI from time to time.</p> <p>In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43) respectively, as updated from time to time.</p> |
| Registered Brokers: | Bidders can submit ASBA Forms in the Offer using the stock broker network of the stock exchange, i.e. through the Registered Brokers at the Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of the Stock Exchanges at https://www.bseindia.com/ and https://www.nseindia.com , as updated from time to time. |
| Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable: | The list of the RTAs eligible to accept ASBA Forms at the Designated RTA Locations, including details such as address, telephone number and e-mail address, is provided on the websites of the Stock Exchanges at https://www.bseindia.com/Static/PublicIssues/RtaDp.aspx and http://www.nseindia.com/products/content/equities/ipos/asba_procedures.htm , respectively, as updated from time to time. The list of the CDPs eligible to accept ASBA Forms at the Designated CDP Locations, including details such as name and contact details, is provided on the websites of the Stock Exchanges at https://www.bseindia.com/Static/PublicIssues/RtaDp.aspx and http://www.nseindia.com/products/content/equities/ipos/asba_procedures.htm , respectively, as updated from time to time. For further details, see "Offer Procedure" on page 361 of the RHP. |

PROMOTERS OF OUR COMPANY

M.Anandan, Padma Anandan and Westbridge Crossover Fund, LLC are the Promoters of our Company.

Details of our Promoters:

M Anandan: M Anandan is the Chairman and Managing Director of our Company. He holds a bachelor's degree in commerce from the University of Madras. He is also a member of Institute of Chartered Accountants of India. He has over 40 years of experience in the financial services sector and has previously served as the managing director of Cholamandalam Investment and Finance Company Limited, part of the Murugappa Group and was also managing director of Cholamandalam MS General Insurance Company Limited. He has served as the Chairman and Managing Director on the Board of our Company from December 11, 2009.

Padma Anandan: Padma Anandan, aged 62 years, is a citizen of India. She is one of our Promoters.

WestBridge Crossover Fund, LLC: WestBridge Crossover Fund, LLC holds a Category I Global Business License issued by the Financial Services Commission, Mauritius. Its corporate identification number/company registration number under the applicable law of the Republic of Mauritius is 103872 C1/GBL. Its registered office address is 4th Floor, Tower A, 1 CyberCity, Ebene, Mauritius. The address of the registrar of companies where it is registered is One Cathedral Square Building, Jules Koenig Street, Port Louis, Mauritius.

For further details of the Promoters (including in relation to their experience), please see "Our Management" and "Our Promoters and Promoter Group" beginning on page 190 and page 207, respectively, of the RHP.

BUSINESS OVERVIEW AND STRATEGY

Overview: We are an entirely retail focussed housing finance company primarily serving low and middle income self-employed customers in the rural and semi-urban markets of India. According to the CRISIL Report, our Company had the highest RoA of 5.7% among the Peer Set during the financial year 2021. We are one of the largest housing finance companies in south India in terms of AUM, as of March 31, 2021. (Source: CRISIL Report)

Our competitive strengths: 1) Presence in large, underpenetrated markets with strong growth potential. 2) Robust risk management architecture from origination to collections leading to superior asset quality. 3) In-house operations leading to desired business outcomes. 4) Domain expertise built over time resulting in a business model difficult to replicate by others in our geographies. 5) Experienced and stable management team with marquee shareholders. 6) Established track record of financial performance with industry leading profitability and 7) Focus on the social impact of our business.

Our strategies: 1) Continue to focus on low and middle income self-employed customers in rural and semi-urban markets. 2) Increase penetration in our existing markets and expand our branch network in large housing markets. 3) Continue to be an asset quality focused financier. and 4) Reduce cost of borrowings by diversifying sources of borrowing and improving credit rating.

BOARD OF DIRECTORS

| Sr. No. | Name | Designation | Experience including current/past position held in other firms |
|---------|------------------------------|------------------------------------|---|
| 1. | M Anandan | Chairman and Managing Director | He holds a bachelor's degree in commerce from the University of Madras. He is also a member of Institute of Chartered Accountants of India. |
| 2. | Kandheri Munuswamy Mohandass | Non-Executive Independent Director | He holds a bachelor's degree in science from the University of Madras. He is an associate and fellow of the Institute of Chartered Accountants of India. He is a partner in KM Mohandass & Co., Chartered Accountants. |
| 3. | Sankaran Krishnamurthy | Non-Executive Independent Director | He holds a bachelor's degree in science from the University of Madras. He is a certified associate of the Indian Institute of Bankers. He was the former deputy managing director of State Bank of India, where he served for more than 38 years. |
| 4. | Krishnamurthy Vijayan | Non-Executive Independent Director | He holds a bachelor's degree in commerce from C.M. Dubey Post-Graduate College, Bilaspur and he has cleared the master of arts examination conducted by the Guru Ghasidas University, Bilaspur. |
| 5. | VG Kannan | Non-Executive Independent Director | He holds a bachelor's degree in business administration from Madurai Kamaraj University and a master's degree in business administration from the University of Madras. He is also an associate of the Indian Institute of Bankers. |
| 6. | Mona Kachhwaha | Non-Executive Independent Director | She holds a post graduate diploma in business management from XLRI, Jamshedpur. |
| 7. | Shailesh Jayantilal Mehta | Non – Executive Director | He holds a bachelor's degree in technology (mechanical engineering) from Indian Institute of Technology, Bombay, master of science degree in operations research from Case Western Reserve University and a doctorate in philosophy from Case Western Reserve University. |
| 8. | Kanarath Payattiyath Balaraj | Non-Executive Nominee Director | He holds a bachelor's degree in business management from Brigham Young University, Hawaii where he was a valedictorian and a master's degree in business administration from Harvard Business School. |
| 9. | Sumir Chadha | Non-Executive Nominee Director | He holds a bachelor's degree in computer science from Princeton University and a master's degree in business administration from Harvard Business School. He is the co-founder of WestBridge Capital. He has several years of experience in the investment industry. |
| 10. | Suman Bollina | Non-Executive Director | He holds a bachelor's degree in engineering from the Birla Institute of Technology and Science and a global MBA degree from S.P. Jain Center of Management. |

For further details in relation to our Board of Directors, see "Our Management" beginning on page 190 of the RHP.

OBJECTS OF THE OFFER

The Offer comprises a Fresh Issue by our Company and an Offer for Sale by the Selling Shareholder. For further details of the Offer, see "Objects of the Offer" on page 91 of the RHP.

Utilisation of Net Proceeds

Our Company proposes to utilize the Net Proceeds from the Fresh Issue towards fully augmenting the tier I capital requirements of our Company. The proposed utilisation of the Net Proceeds is set forth in the table below:

| Particulars | Amount (₹ in million) |
|--|-----------------------|
| Gross Proceeds of the Fresh Issue | Up to 5,000.00 |
| (Less) Estimated Offer-related expenses in relation to the Fresh Issue ⁽¹⁾⁽²⁾ | [●] |
| Net Proceeds | [●] |

To be finalized upon determination of Offer Price.

For details, see "Objects of the Offer - Offer related Expenses" beginning on page 92 of the RHP.

Number of Equity Shares proposed to be sold by Selling Shareholders:

| Selling Shareholder | Number of Equity Shares offered in the Offer for Sale (face value of the Equity Shares is ₹2 per share) | Date of board resolution/ Authorisation | Date of Consent Letter |
|--------------------------------|--|---|---------------------------|
| Padma Anandan* | Up to 2,500,000 | - | May 14, 2021 |
| Aravali Investment Holdings | Up to 19,762,495 | May 10, 2021 | July 26, 2021 |
| JIH II, LLC | Up to 28,379,135 | May 10, 2021, as further modified by resolution dated July 26, 2021 | July 26, 2021 |
| GHIOF Mauritius | Up to 9,997,855 | May 10, 2021 | July 26, 2021 |
| Madison India Opportunities IV | Up to 3,723,710 | May 12, 2021 | July 26, 2021 |
| KM Mohandass HUF** | Up to 125,000 | - | May 14, 2021 |
| R Umasuthan*** | Up to 75,000 | - | May 14, 2021 |
| Saurabh Vijay Bhat | Up to 27,500 | - | May 14, 2021 |
| Total | Up to 64,590,695 | | |

* 25,000,000 Equity Shares held jointly with M Anandan (where Padma Anandan is the first holder). Additionally, Padma Anandan jointly holds 88,654,165 Equity Shares with M Anandan (where Padma Anandan is the second holder) and 4,583,330 Equity Shares with Anu Anand (where Padma Anandan is the second holder).

** Kandheri Munuswamy Mohandass, the karta of KM Mohandass HUF and the registered owner of the Equity Shares held by KM Mohandass HUF, is a Non-Executive Independent Director on our Board.

*** R Umasuthan is an independent director on the board of directors of our Subsidiary.

Means of finance : We propose to fund the requirements of the objects detailed above entirely from the Net Proceeds. Accordingly, there is no requirement to make firm arrangements of finance to be made through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised through the Fresh Issue and existing identifiable internal accruals.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public issues / rights issues, if any, of the Company in the preceding 10 years: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

Name of Monitoring Agency: HDFC Bank Limited

Shareholding Pattern as on the date of the RHP:

| Category of shareholder | Number of Equity Shares held | % of total paid up pre-Offer Equity Share capital |
|------------------------------|------------------------------|---|
| Promoters and Promoter Group | 360,449,790 | 74.87 |
| Public | 120,966,500 | 25.13 |
| Total | 481,416,290 | 100.00 |

RESTATED CONSOLIDATED AUDITED FINANCIAL STATEMENTS

(₹ in million except per share data)

| Particulars | Year ended March 31, 2021 | Year ended March 31, 2020 | Year ended March 31, 2019 |
|----------------------------------|---------------------------|---------------------------|---------------------------|
| Revenue from Operations | 6,366.15 | 5,003.26 | 3,238.51 |
| Profit before Tax | 3,450.91 | 2,472.90 | 1,527.06 |
| Profit for the year | 2,669.44 | 2,110.12 | 1,114.83 |
| Equity Share capital | 949.33 | 945.13 | 787.83 |
| Other equity | 18,845.21 | 16,145.00 | 6,195.92 |
| Net worth | 19,794.54 | 17,090.13 | 6,983.75 |
| Earnings per share (basic) | 5.56 | 4.77 | 2.83 |
| Earnings per share (diluted) | 5.55 | 4.74 | 2.82 |
| Return on net worth (in %) | 13.49% | 12.35% | 15.96% |
| Net asset value per Equity Share | 41.12 | 35.66 | 17.73 |

INTERNAL RISK FACTORS

Below mentioned risks are the top 5 risk factors as per the RHP:

1. The Coronavirus pandemic (COVID-19) has had certain adverse effects on our business, operations, cash flows and financial condition and the extent to which it or the effect of outbreaks of any other severe communicable disease may continue to do so in the future, is uncertain and cannot be predicted.
2. We require substantial capital for our business and any disruption in our sources of capital could have an adverse effect on our business, results of operations and financial condition.
3. Our inability to meet our obligations, including financial and other covenants under our debt financing arrangements could adversely affect our business, results of operations and financial condition.
4. Our liquidity may be affected by the COVID-19 pandemic which may affect our ability to continue to operate and grow our business.
5. NHB's consent to undertake the Offer is subject to certain conditions.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

- A. Total number of outstanding litigations against the Company and amount involved: Nil
- B. Brief details of top material outstanding litigations against the Company and amount involved: Nil
- C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action: Nil
- D. Brief details of outstanding criminal proceedings against Promoters: Nil.

For further details, please see "*Outstanding Litigation and Material Developments*" beginning on page 332 of the RHP.

ANY OTHER IMPORTANT INFORMATION AS PER BRIMS / COMPANY - NIL**DECLARATION BY THE COMPANY**

We hereby certify and declare that all relevant provisions of the Companies Act and the guidelines or regulations issued by the Government of India or the guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act or rules made or guidelines or regulations issued thereunder, as the case may be. We further certify that all the statements in the Red Herring Prospectus are true and correct.

DECLARATION BY THE SELLING SHAREHOLDERS

Each Selling Shareholder, severally and not jointly, hereby confirms that all statements, disclosures and undertakings made or confirmed by it in the Red Herring Prospectus about or in relation to itself, as a Selling Shareholder and its respective portion of the Offered Shares, are true and correct. Each Selling Shareholder accepts assumes no responsibility for any other statements, disclosures or undertakings, including any statements made or confirmed by, or relating to, the Company or any other person(s) in the Red Herring Prospectus.

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IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

BIDDER'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid Cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an "indication to make an Offer" and not "an Offer".
- Please ensure that the Bid options provided are in the same order as that provided in the Bid Cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 200,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the First Bidder is required to sign the Bid Cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
 - QIBs and Non-Institutional Bidders cannot use UPI Mechanism to apply.
 - For Retail Individual Bidders applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Offers.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 361 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof.

OFFER STRUCTURE

| Particulars | QIBs ⁽¹⁾ | Non-Institutional Bidders | RIBs |
|--|--|--|--|
| Number of Equity Shares available for Allotment or allocation ⁽²⁾ | Not more than [●] Equity Shares | Not less than [●] Equity Shares available for allocation or Offer less allocation to QIB Bidders and RIBs | Not less than [●] Equity Shares available for allocation or Offer less allocation to QIB Bidders and Non-Institutional Bidders |
| Percentage of Offer size available for Allotment or allocation | Not more than 50% of the Offer being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining Net QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion | Not less than 15% of the Offer or the Offer less allocation to QIB Bidders and RIBs | Not less than 35% of the Offer or Offer less allocation to QIB Bidders and Non-Institutional Bidders |
| Basis of Allotment if respective category is oversubscribed ⁴ | Proportionate as follows (excluding the Anchor Investor Portion): (a) Up to [●] Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) Up to [●] Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB Portion (of up to [●] Equity Shares) may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to Mutual Funds only, subject to valid Bid received from Mutual Funds at or above the Anchor Investor Allocation Price | Proportionate | Proportionate, subject to minimum bid lot. The allotment to each RIBs shall not be less than the minimum Bid Lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares if any, shall be allotted on a proportionate basis. For further details, see "Offer Procedure", beginning on page 361 of the RHP. |
| Mode of Bid | ASBA only (excluding the UPI Mechanism) ⁽³⁾ | ASBA only (excluding the UPI Mechanism) ⁽³⁾ | ASBA only (including the UPI Mechanism) ⁽³⁾ |
| Minimum Bid | Such number of Equity Shares and in multiples of [●] Equity Shares such that the Bid Amount exceeds ₹200,000 | Such number of Equity Shares in multiples of [●] Equity Shares such that the Bid Amount exceeds ₹200,000 | [●] Equity Shares and in multiples of [●] Equity Shares thereafter |
| Maximum Bid | Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Offer, subject to limits applicable to each Bidder | Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Offer (excluding the QIB Portion), subject to limits applicable to Bidder | Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid Amount does not exceed ₹ 200,000 |
| Mode of Allotment | Compulsorily in dematerialised form | | |
| Bid Lot | [●] Equity Shares and in multiples of [●] Equity Shares thereafter | | |
| Allotment Lot | A minimum of [●] Equity Shares and in multiples of one Equity Share thereafter | | |
| Trading Lot | One Equity Share | | |
| Who can apply ⁽⁴⁾ | Public financial institutions as specified in Section 2(72) of the Companies Act 2013, scheduled commercial banks, multilateral and bilateral development financial institutions, mutual funds registered with SEBI, FPIs other than individuals, corporate bodies and family offices, VCFs, AIFs, FVCIs registered with SEBI, state industrial development corporation, insurance company registered with IRDAI, provident fund with minimum corpus of ₹ 250 million, pension fund with minimum corpus of ₹ 250 million, National Investment Fund set up by the Government of India, insurance funds set up and managed by army, navy or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India and Systemically Important NBFCs | Resident Indian individuals, Eligible NRIs, HUFs (in the name of Karta), companies, corporate bodies, scientific institutions, societies, family offices and trusts, and FPIs who are individuals, corporate bodies and family offices for Equity Shares such that the Bid Amount exceeds ₹ 2,00,000 in value. | Resident Indian individuals, HUFs (in the name of Karta) and Eligible NRIs applying for Equity Shares such that the Bid amount does not exceed ₹ 2,00,000 in value. |
| Terms of Payment | In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids ⁽⁵⁾ In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder, or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form | | |

* Assuming full subscription in the Offer

- Our Company, the Individual Promoter Selling Shareholder and the Investor Selling Shareholders, in consultation with the Book Running Lead Managers may allocate up to 60% of the QIB Category to Anchor Investors at the Anchor Investor Offer Price, on a discretionary basis, subject to there being (i) a maximum of two Anchor Investors, where allocation in the Anchor Investor Portion is up to ₹ 100 million, (ii) minimum of two and maximum of 15 Anchor Investors, where the allocation under the Anchor Investor Portion is more than ₹ 100 million but up to ₹ 2,500 million under the Anchor Investor Portion, subject to a minimum Allotment of ₹ 50 million per Anchor Investor; and (iii) in case of allocation above ₹ 2,500 million under the Anchor Investor Portion, a minimum of five such investors and a maximum of 15 Anchor Investors for allocation up to ₹ 2,500 million, and an additional 10 Anchor Investors for every additional ₹ 2,500 million or part thereof will be permitted, subject to minimum allotment of ₹ 50 million per Anchor Investor. An Anchor Investor will make a minimum Bid of such number of Equity Shares, that the Bid Amount is at least ₹ 100 million. One-third of the Anchor Investor Portion will be reserved for allocation for domestic Mutual Funds, subject to valid Bids being received at or above the price at which allocation is made to Anchor Investors.
- Subject to valid Bids being received at or above the Offer Price. This is an Offer in terms of Rule 19(2)(b) of the SCRR and Regulation 6(1) of the SEBI ICDR Regulations.
- Anchor Investors are not permitted to use the ASBA process.
- In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Bidder would be required in the Bid cum Application Form and such first Bidder would be deemed to have signed on behalf of the joint holders.
- Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Offer Price shall be payable by the Anchor Investor Pay-In Date as indicated in the CAN.

COMMON BID
REVISION FORM

APTUS VALUE HOUSING FINANCE INDIA LIMITED - INITIAL PUBLIC OFFER-NR

Registered Office and Corporate Office: No. 8B, Doshi Towers, 8th Floor, No. 205,
Poonamallee High Road, Kilpauk, Chennai 600 010, Tamil Nadu, India
Telephone: +91 44 4565 0000; Contact person: Sanin Panicker, Company Secretary and Compliance Officer
E-mail: cs@aptusindia.com; Website: www.aptusindia.com; Corporate Identity Number: U65922TN2009PLC073881

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs,
FPIs, FVCIs AND REGISTERED MULTI LATERAL AND
BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS
ETC. APPLYING ON A REPATRIATION BASIS



To,
The Board of Directors
APTUS VALUE HOUSING FINANCE INDIA LIMITED

100% BOOK BUILT OFFER
ISIN : INE852O01025
LEI : 335800B5FZTE7UR3W714

Bid cum
Application
Form No.

| | | |
|---|---|--|
| MEMBERS OF THE SYNDICATE STAMP & CODE | REGISTERED BROKER / SCSB / CDP / RTA STAMP & CODE | 1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER Mr. /Ms./M/s. _____ Address _____ _____ Email _____ Tel. No. (with STD code) / Mobile _____ |
| SUB-BROKER'S / SUB-AGENT'S STAMP & CODE | SCSB BRANCH STAMP & CODE | |
| BANK BRANCH SERIAL NO. | SCSB SERIAL NO. | |
| 2. PAN OF SOLE / FIRST BIDDER _____ | | |
| 3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID | | |

PLEASE CHANGE MY BID

| 4. FROM (AS PER LAST BID OR REVISION) | | | | | | | | | | Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) | | | | | | | | | | |
|---------------------------------------|---|---|---|---|---|---|---|---|---|---|---|---|-----------------|---|---|-----------|---|--|---------------------------|--|
| Bid Options | No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised) | | | | | | | | | (In Figures Only) | | | | | | | | | | |
| | (In Figures) | | | | | | | | | Bid Price | | | Retail Discount | | | Net Price | | | "Cut-off" (Please ✓ tick) | |
| | 8 | 7 | 6 | 5 | 4 | 3 | 2 | 1 | 3 | 2 | 1 | 3 | 2 | 1 | 3 | 2 | 1 | | | |
| Option 1 | | | | | | | | | | | | | | | | | | | | |
| (OR) Option 2 | | | | | | | | | | | | | | | | | | | | |
| (OR) Option 3 | | | | | | | | | | | | | | | | | | | | |

5. TO (REVISED BID) (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")

| Bid Options | No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised) | | | | | | | | | Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) | | | | | | | | | |
|---------------|---|---|---|---|---|---|---|---|---|---|---|---|-----------------|---|---|-----------|--|--|---------------------------|
| | (In Figures) | | | | | | | | | (In Figures Only) | | | | | | | | | |
| | (In Figures) | | | | | | | | | Bid Price | | | Retail Discount | | | Net Price | | | "Cut-off" (Please ✓ tick) |
| 8 | 7 | 6 | 5 | 4 | 3 | 2 | 1 | 3 | 2 | 1 | 3 | 2 | 1 | 3 | 2 | 1 | | | |
| Option 1 | | | | | | | | | | | | | | | | | | | |
| (OR) Option 2 | | | | | | | | | | | | | | | | | | | |
| (OR) Option 3 | | | | | | | | | | | | | | | | | | | |

| | | | | | | | | | | | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| 6. PAYMENT DETAILS [IN CAPITAL LETTERS] | | | | | | | | | | PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/> | | | | | | | | | |
| Additional Amount Blocked (₹ in figures) _____ (₹ in words) _____ | | | | | | | | | | | | | | | | | | | |
| ASBA Bank A/c No. _____ | | | | | | | | | | | | | | | | | | | |
| Bank Name & Branch _____ | | | | | | | | | | | | | | | | | | | |
| UPI ID (Maximum 45 characters) _____ | | | | | | | | | | | | | | | | | | | |

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDER'S UNDERTAKING" AS GIVEN ALONG WITH THE BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

| | | | | | |
|---|--|---|--|--|--|
| 7A. SIGNATURE OF SOLE / FIRST BIDDER | | 7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) | | MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system) | |
| Date : _____, 2021 | | I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. | | | |
| | | 1) _____ | | | |
| | | 2) _____ | | | |
| | | 3) _____ | | | |

TEAR HERE

APTUS VALUE HOUSING
FINANCE INDIA LIMITED

BID REVISION FORM - INITIAL PUBLIC OFFER - NR

Acknowledgement Slip for Members
of the Syndicate / Sub-Syndicate
Member / Registered Broker /
SCSB / CDP / RTA / Agent

Bid cum
Application
Form No.

| | | | | | | | | | | | | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|----------------------------------|--|--|--|--|--|--|--|--|--|--|--|
| DPID / CLID | | | | | | | | | | | | | | | | | | | | | |
| Additional Amount Blocked (₹ in figures) _____ | | | | | | | | | | ASBA Bank A/c No./UPI ID _____ | | | | | | | | | | | |
| Bank Name & Branch _____ | | | | | | | | | | Stamp & Signature of SCSB Branch | | | | | | | | | | | |
| Received from Mr./Ms./M/s. _____ | | | | | | | | | | | | | | | | | | | | | |
| Telephone / Mobile _____ | | | | | | | | | | Email _____ | | | | | | | | | | | |

TEAR HERE

| | | | | | | | | | | | |
|--|--|----------|--|----------|--|----------|--|---|--|--|--|
| APTUS VALUE HOUSING FINANCE INDIA LIMITED - BID REVISION FORM - INITIAL PUBLIC OFFER-NR | | Option 1 | | Option 2 | | Option 3 | | Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent | | Name of Sole / First Bidder | |
| No. of Equity Shares | | | | | | | | | | | |
| Bid Price | | | | | | | | | | | |
| Additional Amount Blocked (₹ in figures) | | | | | | | | | | | |
| ASBA Bank A/c No. /UPI ID | | | | | | | | | | Acknowledgement Slip for Bidder Bid cum Application Form No. _____ | |
| Bank Name & Branch | | | | | | | | | | | |

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.